



July 16, 2019

<p>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001 Tel No.: 22721233 Fax No.: 22723719/22723121/22722037/ BSE Scrip Code: 540776</p>	<p>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051 Tel No.: 2659 8235 Fax No.: 26598237 NSE Symbol: 5PAISA</p>
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Dear Sir/Madam,

Sub: Press Release on the Unaudited Financial Results

We enclose herewith the press release on the Unaudited Financial Results of the Company for the quarter ended June 30, 2019.

Thanking You,

Yours faithfully,

For **5paise Capital Limited**



Roshan Dave

Company Secretary

Email ID: csteam@5paise.com

Encl: as above

5paise Capital Limited

Corporate Identity Number: L67190MH2007PLC289249

Corporate Office/Regd. Office: 5paise Capital Limited, Sun Infotech Park, Road No. 16V, Plot No. B-23, Wagle Estate, Thane 400604.

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5paisa Capital - Income for Q1FY20 at ₹2,288 Lakhs (up 152% y-o-y)

Financial Highlights:

For the quarter ended June 30, 2019 (as per INDAS)

- Total income stood at ₹2,288 Lakhs for the quarter, up 152% y-o-y
- Net loss stood at ₹52 Lakhs for the quarter, down 91% y-o-y

Summary: Quarter ended June 30, 2019, Standalone results as per IND AS

₹Lakhs	Quarter ended June 30, 2019	Quarter ended June 30, 2018	Y-O-Y
Income	2,288.1	906.7	152%
Profit/(Loss) before Tax	(61.5)	(801.9)	(92%)
Total Comprehensive Income	(52.4)	(612.0)	(91%)

Mr. Prakarsh Gagdani, Whole-Time Director and CEO, 5paisa Capital Ltd., commented on the financial results:

“We have started the year on a positive note, building on our strong performance last fiscal, with sustained revenue growth and significantly declining losses. We added about 58,000 customers this quarter despite a listless market, recording the highest ever acquisition growth in any quarter. We remain focussed on sustainable growth and aim to augment performance further.”

Business Highlights

▪ Turnover

The average daily cash turnover grew by 25% over the last quarter against an overall exchange cash turnover growth of 3% q-o-q. The average daily total turnover was up 23% q-o-q whereas exchange total turnover was up 4% q-o-q.



- **Market Share**

Our average daily total market share grew to 1.94%, and average daily cash market share grew to 2.93%.

- **Digital initiatives**

The 5paisa Mobile App has over 31,00,000 downloads till date with a sustained 4 Star rating on Playstore.

- **Products**

We added Gold investments and Sensibull trading to our product suite this quarter. The Gold product allows customers to invest even small amounts and accumulate gold, get delivery in the form of gold coins, and sell the investments at ease. Sensibull offers simplified options trading along with tools to build personalized options strategies.

- **Customers**

We maintained our swift pace of client acquisitions, crossing 2,50,000 customers, recording a growth of 174% over the previous year. We have a large proportion of clients from tier II/III cities, and a majority trade through our mobile app.

Rights Issue Update

The Board, at its Meetings held on July 17, 2018 and September 12, 2018, approved the proposal of issue of equity shares by way of a Rights Issue (“Issue”) to the existing shareholders of the Company in the ratio of 1 equity share of Rs 10 each for every 1 equity share of Rs 10 each held in the Company at a premium of Rs 70 per share i.e. issue price of Rs 80 each aggregating to Rs 101.9 Cr in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, and the record date for determining the entitlement will be announced in due course, subject to receipt of relevant approvals from regulatory authorities, as may be required. Further, the Company has filed the Draft Letter of Offer with SEBI, NSE and BSE on September 17, 2018 and received the in-principle approvals from NSE, BSE and also received the observation letter from SEBI.

The Company has fixed the Record Date of May 29, 2019 for determining the eligible equity shareholders.

The Rights Issue is slated to open on July 23, 2019 and close on August 6, 2019.



About 5paisa Capital

5paisa Capital Limited (NSE: 5PAISA, BSE: 540776) is engaged in providing financial products through its online technology platform and mobile applications. It is registered with SEBI as a stock broker, depository participant and research analyst, and with AMFI as a mutual fund distributor. Its services are targeted at retail investors and high volume traders who actively invest and trade in securities markets and seek DIY (Do-it-Yourself) services at a low cost.

The Company provides an online technology platform to clients through internet terminals and mobile applications for trading in securities in NSE and BSE; advisory services through the research undertaken by a team of fundamental and technical research analysts; and depository related services as part of its integrated services offering.

5paisa Capital is a technology driven company having mainly an online presence. The Company remains focussed on innovation, based on understanding customer behaviour, and constantly strives to achieve tech superiority as is visible through the developments of its robust trading platform, advanced mobile app, an Artificial-Intelligence powered Robo-Advisory platform, and the paperless account opening process.

This document may contain certain forward looking statements based on management expectations. Actual results may vary significantly from these forward looking statements. This document does not constitute an offer to buy or sell products, services or securities. The results for the period ended June 30, 2019, are available on our website <https://www.5paisa.com/>

Investor Relations

5paisa Capital Limited

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