



May 17, 2019

<p><b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001 Tel No.: 22721233 Fax No.: 22723719/22723121/22722037/ BSE Scrip Code: 540776</b></p>	<p><b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051 Tel No.: 2659 8235 Fax No.: 26598237 NSE Symbol: 5Paise</b></p>
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Dear Sir/Madam,

**Sub: - Update on Proposed Rights Issue**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Company has received the observation letter from the SEBI vide its letter dated May 16, 2019 on the proposed Rights Issue of 1,27,39,022 equity shares of Rs.10/-each at a premium of Rs. 70/- each i.e. issue price of Rs 80/-each aggregating to Rs 1,019.12 million in accordance with Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended. The Company is in process of updating the draft letter of offer in terms of the observation(s) given by SEBI, NSE and BSE and the record date for the proposed Rights Issue will be announced in due course.

Kindly take the same on record and oblige.

Thanking You,

Yours faithfully,

For 5paise Capital Limited

**Roshan Dave**

**Company Secretary**

Email ID: csteam@5paise.com



**5paise Capital Limited**

**Corporate Identity Number: L67190MH2007PLC289249**

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