



July 17, 2018

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| <b>The Manager,<br/>Listing Department,<br/>BSE Limited,<br/>Phiroze Jeejeebhoy Tower,<br/>Dalal Street,<br/>Mumbai 400 001.<br/>Telno.: 22721233<br/>Fax No.: 22723719/ 22723121/ 22722037<br/>BSE Scrip Code: 540776</b> | <b>The Manager,<br/>Listing Department,<br/>The National Stock Exchange of India Ltd.,<br/>Exchange Plaza, 5 th Floor, Plot C/1, G Block,<br/>Bandra - Kurla Complex, Bandra (E),<br/>Mumbai 400 051.<br/>Tel No.: 2659 8235<br/>Fax No.: 26598237/ 26598238<br/>NSE Symbol: SPAISA</b> |
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Dear Sir,

**Sub: Press Release on the unaudited Financial Results**

We enclose herewith the press release on the unaudited Financial Results of the Company for the quarter ended June 30, 2018.

We request you to note the above.

Thanking you,

Yours faithfully,

**For 5paisa Capital Limited**

**Roshan Dave  
Company Secretary**

Encl: a/a

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**5paisa Capital Limited**

**Corporate Identity Number: U67190MH2007PLC289249**

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400604

E-mail: support@5paisa.com • Website: www.5paisa.com



## 5paisa Capital - Income for Q1FY19 at ₹906 Lakhs (up 15% q-o-q and 303% y-o-y)

### Financial Highlights:

#### For the quarter ended June 30, 2018 (Q1FY19)

- Total income stood at ₹906 Lakhs, up 15% q-o-q
- Net loss stood at ₹564 Lakhs

#### Summary: Period ended June 30, 2018

| ₹ Lakhs                  | Quarter ended<br>June 30, 2018 | Quarter ended<br>March 31, 2018 | Q-O-Q | Quarter ended<br>June 30, 2017 | Y-O-Y |
|--------------------------|--------------------------------|---------------------------------|-------|--------------------------------|-------|
| Income                   | 906.2                          | 787.1                           | 15%   | 224.9                          | 303%  |
| Profit/(Loss) before Tax | (750.2)                        | (931.8)                         | (20%) | (689.0)                        | 9%    |
| Profit/(Loss) after Tax  | (563.8)                        | (692.6)                         | (19%) | (616.2)                        | (8%)  |

**Mr. Prakarsh Gagdani, Whole-Time Director and CEO, 5paisa Capital Ltd.**, commented on the financial results:

“Domestic markets saw a fair bit of volatility in this quarter on concerns over rising crude oil prices, threat of global trade war, rupee depreciation, rise in retail inflation and a sustained foreign fund outflow. Despite the challenges, we saw 15% q-o-q growth in total income. We continue our growth momentum with a 35% increase in market share. We also propose to raise capital through a Rights Issue. Once raised, the capital will be deployed for long term funding for technology enhancements, expansion and additional product lines.”



## Business Highlights

- **Turnover**  
The average daily cash turnover grew by 22% over the last quarter against an overall exchange cash turnover fall of 12% q-o-q. The average daily total turnover was up 42% q-o-q whereas exchange total turnover was up 6%.
- **Market Share**  
Our overall market share has grown by 35% over the previous quarter.
- **Digital initiatives**  
The 5paisa Mobile App has over 12,50,000 downloads till date with a sustained 4 Star rating on Playstore. Trades through the app constitute 73% of the total turnover of the Company and 85% of accounts opened are through the e-KYC platform integrated with Aadhaar.

## Rights Issue

The Board of Directors of the Company has approved a proposal to issue equity shares by way of a Rights Issue ("Issue") to the existing shareholders of the Company in the ratio of 1 equity share of Rs 10 each for every 1 equity share of Rs 10 each held in the Company at a premium of Rs 70 per share i.e. at an issue price of Rs 80 per share aggregating to Rs 103.52 Crore, in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended. The record date for determining the entitlement will be announced in due course, subject to receipt of relevant approvals from regulatory authorities, as may be required.

For the purpose of giving effect to the Issue, the Board constituted and authorized the Committee of the Board to decide the appointment of intermediaries, structure, terms and conditions of the Issue including record date, timing of the Issue, allotment, listing of equity shares and other related matters.

The proposed issue is to inter-alia meet the Company's long-term funding needs for technology enhancements, expansion and additional product lines.



## About 5paisa Capital

5paisa Capital Limited (NSE: 5PAISA, BSE: 540776) is engaged in providing financial products through its online technology platform and mobile applications. It is registered with SEBI as a stock broker, depository participant and research analyst, and with AMFI as a mutual fund distributor. Its services are targeted at retail investors and high volume traders who actively invest and trade in securities markets and seek DIY (Do-it-Yourself) services at a low cost.

The Company provides an online technology platform to clients through internet terminals and mobile applications for trading in securities in NSE and BSE; advisory services through the research undertaken by a team of fundamental and technical research analysts; and depository related services as part of its integrated services offering.

5paisa Capital is a technology driven company having mainly an online presence. The Company remains focussed on innovation, based on understanding customer behaviour, and constantly strives to achieve tech superiority as is visible through the developments of its robust trading platform, advanced mobile app, an Artificial-Intelligence powered Robo-Advisory platform, and the paperless account opening process.

*This document may contain certain forward looking statements based on management expectations. Actual results may vary significantly from these forward looking statements. This document does not constitute an offer to buy or sell products, services or securities. The results for the period ended June 30, 2018, are available on our website <https://www.5paisa.com/>*

### Investor Relations

**5paisa Capital Limited**

Email: [ir@5paisa.com](mailto:ir@5paisa.com)