



October 20, 2020

<b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. Telno.: 22721233 Fax No.: 22723719/ 22723121/ 22722037/ 22722041/ 22722061 BSE Scrip Code: 540776</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. Tel No.: 2659 8235 Fax No.: 26598237/ 26598238 NSE Symbol: SPAISA</b>
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Dear Sir,

**Sub: Submission of Reconciliation of Share Capital Audit Certificate under Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018 for the quarter ended September 30, 2020**

Please find enclosed herewith Reconciliation of Share Capital audit certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

For **5paisa Capital Limited**

**Namita Godbole  
Company Secretary**

Encl: a/a

**5paisa Capital Limited**

**Corporate Identity Number: L67190MH2007PLC289249**

Corporate Office/ Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400604.  
E-mail: csteam@5paisa.com • Website: www.5paisa.com

Ref. \_\_\_\_\_

**UDIN: F004554B000944460**

To,  
The Board of Directors,  
**Spaisa Capital Limited**  
IIFL House, Sun Infotech Park,  
Road No. 16V, Plot No. B-23, MIDC,  
Thane Industrial Area, Wagle Estate,  
Thane – 400 604.

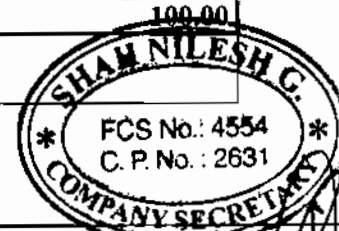
Dear Sir(s),

**SUB: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI  
(Depositories & Participants) Regulations, 2018.**

I have examined the Register of Members, Beneficiary details furnished by the depositories and other records / documents maintained by M/s. **Spaisa Capital Limited** (hereinafter referred to as "the Company") and M/s. **Link Intime India Pvt. Ltd.**, the Registrar and Transfer Agent of the Company, for issuing of this certificate in accordance with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify that:

1	For Quarter Ended	<b>30.09.2020</b>		
2	ISIN	INE618L01018		
3	Face Value	Equity Shares of Rs. 10/- each.		
4	Name of the Company	<b>Spaisa Capital Limited</b>		
5	Registered Office Address	IIFL House, Sun Infotech Park, Road No. 16V, Plot No.B 23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400 604.		
6	Correspondence Address	IIFL House, Sun Infotech Park, Road No. 16V, Plot No.B 23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400 604		
7	Telephone & Fax Nos.	Tel. Nos.: 4249 9000, Fax No.: 26850451		
8	Email Address	csteam@spaisa.com		
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited (BSE) National Stock Exchange of India Ltd (NSE)		
		<b>Number of Shares</b>		
10	Issued Capital	25477668	<b>% of Total Issued Capital</b>	
11	Listed Capital (Exchange-wise) (as per company records)	BSE NSE		25477668 25477668
12	Held in dematerialized form in CDSL	1204055		04.73
13	Held in dematerialized form in NSDL	24262207	95.22	
14	Physical	11406	00.05	
15	Total No. of shares (12+13+14)	<b>25477668</b>	<b>100.00</b>	
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	N.A		



# NILESH G. SHAH

B.Com. LLB (G). F.C.S.

## Company Secretaries

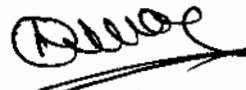
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17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below:					
Particulars ***	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Names)	Whether Intimated to CDSL	Whether Intimate d to NSDL	In-prin. Approval Pending for SE (Names)
N.A.						
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).						
18	Register of Members is updated (Yes/No), If not, updated up to which date					Yes
19	Reference of previous quarter with regard to excess dematerialized shares, if any.					N.A.
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?					N.A.
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay					
Total No. of Demat request		No. of Request		No. of shares	Reasons for delay	
Confirmed after 21 Days (From the date of receipt of DRF by RTA)		---		---	---	
Pending for more than 21 days (From the date of receipt of DRF by RTA)		---		---	---	
22	Name, Telephone & Fax No. of the Compliance Officer of the Company		Ms. Namita Godbole Tel. Nos.: 4249 9000 Fax No.: 4060 9049			
23	Name, Address, Tel. & Fax No., Registration no. of the Auditor		Nilesh G. Shah (C.S.) - FCS-4554, C.P. No. 2631 1011/C, 10 <sup>th</sup> Floor, Shivam Centrum, Sahar Road, Next to D'Mart, Andheri (E), Mumbai - 400 069. Tel. 2820 3582 / 2820 7824			
24	Appointment of common agency for share registry work If yes (name & address)		Link Intime India Private Limited C-101, 1 <sup>st</sup> Floor, 247 Park, Lal Bahadur Shastri Marg, Vikroli (West), Mumbai - 400083.			
25	Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) NIL					

**Note:** Due to COVID-19 outbreak and Lockdown situation, this Certificate has been issued relying on the certificate, information, details, data, documents and explanation provided by the Company and its officers, agents and authorized representatives and Registrar and Transfer Agent in electronic form, without physically verifying at their office.

Place : Mumbai  
Date : 14/10/2020



  
SHAH NILESH G.  
Company Secretary  
FCS No. 4554 C.P. No. 2631

**Date- 05<sup>th</sup> October, 2020**

**To,  
Company Secretary  
5paisa Capital Limited  
Plot No. B - 23, IIFL House, Road no 16 V,  
Sun Infotech Park, MIDC Thane Industrial Area Wagle Estate,  
Thane - 400604**

**Subject: Confirmation on Regulation 76**

**Dear Sir / Madam,**

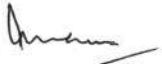
**We are the Registrar and Share Transfer Agent of 5paisa Capital Limited**

**This is to certify that we have not received and processed any demat / remat request from the period 01.07.2020 to 30.09.2020.**

**This is for your information.**

**Thanking You!**

**For Link Intime India Pvt. Limited**



**Authorised Signatory**