

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1.	Name of Listed Entity: 5Paisa Capital Limited
2.	Scrip Code/Name of Scrip/Class of Security: 540776
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

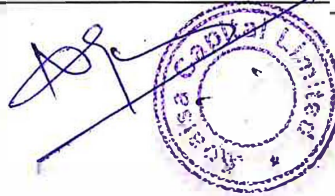
	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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5Paisa Capital Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders (I)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding % calculated as per SCRR, 1957 As a % of A+B+C2 (VII) As a	Number of Voting Rights held in each class of securities				Shares Underlying Outstanding convertible securities including (X)	ng, as a % assuming full conversion of convertible securities (as a percentag (XI)=	Number of Locked In shares			Number of equity shares held in dematerialised form (XIV)	
							No of Voting Rights			Total as a % of (A+B+C) (IX)			No. (a)	As a % of total Shares held (b) (XII)	No. (a)		As a % of total Shares held (b) (XIII)
							Class ex: X	Class ex: Y	Total (X)								
<b>1 Indian</b>																	
(a) Individuals / Hindu Undivided Family	5	8650698	0	0	8650698	33.954	8650698	0	8650698	33.954	0	33.954	0	0	0	0	8650698
Nirmal Bhanwari Jain	1	5600088	0	0	5600088	21.9804	5600088	0	5600088	21.9804	0	21.9804	0	0	0	0	5600088
Madhu N Jain	1	1365016	0	0	1365016	5.3577	1365016	0	1365016	5.3577	0	5.3577	0	0	0	0	1365016
Venkataraman Raيمان	1	949594	0	0	949594	3.7272	949594	0	949594	3.7272	0	3.7272	0	0	0	0	949594
Aditi Avinash Athavankar	1	720000	0	0	720000	2.826	720000	0	720000	2.826	0	2.826	0	0	0	0	720000
Aditi Athavankar	1	16000	0	0	16000	0.0628	16000	0	16000	0.0628	0	0.0628	0	0	0	0	16000
b) Central Government / State Government(s)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c) Financial Institutions / Banks	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d) Any Other (Specify)	2	160000	0	0	160000	0.628	160000	0	160000	0.628	0	0.628	0	0	0	0	160000
Persons Acting In Concert	2	160000	0	0	160000	0.628	160000	0	160000	0.628	0	0.628	0	0	0	0	160000
Ardent Impex Pvt Ltd	1	108000	0	0	108000	0.4239	108000	0	108000	0.4239	0	0.4239	0	0	0	0	108000
Orpheus Trading Pvt Ltd	1	52000	0	0	52000	0.2041	52000	0	52000	0.2041	0	0.2041	0	0	0	0	52000
Sub Total (A)(1)	7	8810698	0	0	8810698	34.582	8810698	0	8810698	34.582	0	34.582	0	0	0	0	8810698
<b>2 Foreign</b>																	
(a) Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b) Government	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c) Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d) Foreign Portfolio Investor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e) Any Other (Specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sub Total (A)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	7	8810698	0	0	8810698	34.582	8810698	0	8810698	34.582	0	34.582	0	0	0	0	8810698

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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5Paais Capital Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) As a %	Number of Voting Rights held in each class of securities		Shares assuming full conversion of convertible securities (as a % of total shares held)		Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
							No of Voting Rights		Total as a % of (A+B+C1)	Underlying Outstanding convertible securities (as a % of total shares held)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
							Class eg: X	Class eg: Y Total							
<b>1 Institutions</b>															
a) Mutual Fund	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
bi) Venture Capital Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c) Alternate Investment Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
di) Foreign Venture Capital Investors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e) Foreign Portfolio Investor	19	4626590	0	0	4626590	18.1594	4626590	0	4626590	18.1594	0	0	0	0	4626590
Hwic-Asia Fund Class A Shares	1	2269002	0	0	2269002	8.9058	2269002	0	2269002	8.9058	0	0	0	0	2269002
Bank Muscat India Fund	1	1007856	0	0	1007856	3.9558	1007856	0	1007856	3.9558	0	0	0	0	1007856
WF Asian Reconnaissance Fund Limited	1	528506	0	0	528506	2.0744	528506	0	528506	2.0744	0	0	0	0	528506
Lobco Limited	1	433444	0	0	433444	1.7013	433444	0	433444	1.7013	0	0	0	0	433444
Financial Institutions / Banks	1	4338	0	0	4338	0.017	4338	0	4338	0.017	0	0	0	0	4338
Insurance Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Provident Funds / Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Any Other (Beneficial)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Sub Total (B11)</b>	<b>20</b>	<b>4630928</b>	<b>0</b>	<b>0</b>	<b>4630928</b>	<b>18.1764</b>	<b>4630928</b>	<b>0</b>	<b>4630928</b>	<b>18.1764</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>4630928</b>
<b>2 Central Government/ State Government(s)/ President of India</b>															
Sub Total (B12)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>3 Non-Institutions</b>															
a) Individuals															
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	13739	1413986	0	0	1413986	5.5499	1413986	0	1413986	5.5499	0	0	0	0	1413986
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	32	2655606	0	0	2655606	10.4233	2655606	0	2655606	10.4233	0	0	0	0	2655606
Aniruddha Danee		284905	0	0	284905	1.1183	284905	0	284905	1.1183	0	0	0	0	284905
Vasudev Jaganath Nugehall		281160	0	0	281160	1.1036	281160	0	281160	1.1036	0	0	0	0	281160
NBFCs registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Trust Employee	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Overseas Depositories (holding DRs) (including financial)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d) Army Other (Beneficial)	874	7963450	0	0	7963450	31.2566	7963450	0	7963450	31.2566	0	0	0	0	7963450
Trusts	2	59	0	0	59	0.0002	59	0	59	0.0002	0	0	0	0	59
Foreign Nationals	2	5000	0	0	5000	0.0196	5000	0	5000	0.0196	0	0	0	0	5000
Hindu Undivided Family	379	138496	0	0	138496	0.5436	138496	0	138496	0.5436	0	0	0	0	138496
Foreign Companies	1	6771314	0	0	6771314	26.5774	6771314	0	6771314	26.5774	0	0	0	0	6771314
Fih Mauritius Investments Ltd	1	6771314	0	0	6771314	26.5774	6771314	0	6771314	26.5774	0	0	0	0	6771314
Non Resident Indians (Non Resident)	104	352393	0	0	352393	1.3831	352393	0	352393	1.3831	0	0	0	0	352393
Non Resident Indians (Resident)	173	495497	0	0	495497	1.9448	495497	0	495497	1.9448	0	0	0	0	495497
Paralle Bharat Himatal	1	400000	0	0	400000	1.57	400000	0	400000	1.57	0	0	0	0	400000
Clearing Member	46	27266	0	0	27266	0.107	27266	0	27266	0.107	0	0	0	0	27266
Bodies Corporate	168	173425	0	0	173425	0.6807	173425	0	173425	0.6807	0	0	0	0	173425
<b>Sub Total (B13)</b>	<b>14645</b>	<b>12033042</b>	<b>0</b>	<b>0</b>	<b>12033042</b>	<b>47.2298</b>	<b>12033042</b>	<b>0</b>	<b>12033042</b>	<b>47.2298</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>12033042</b>
<b>Total Public Shareholding (B)= (B11)+(B12)+(B13)</b>	<b>14665</b>	<b>16663970</b>	<b>0</b>	<b>0</b>	<b>16663970</b>	<b>65.4062</b>	<b>16663970</b>	<b>0</b>	<b>16663970</b>	<b>65.4062</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>16663970</b>

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, votes frozen etc.

Note :

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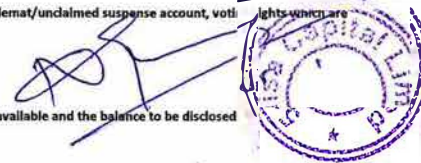
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed

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**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

Category & Name of the shareholders	Nos. of shareholders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) =	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii) As a	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including securities) (x)	ing, as a % assuming full conversion of convertible securities (xi)=	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form (xiv)		
							No of Voting Rights					Total as a % of (A+B+C) (ix)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)	
							Class eg: X	Class eg: y	Total (x)									
1 Custodian/DR Holder (i)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	1	3000	0	0	3000	0.0118	3000	0	3000	0.0118	0	0.0118	0	0	0	0	0	3000
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	1	3000	0	0	3000	0.0118	3000	0	3000	0.0118	0	0.0118	0	0	0	0	0	3000

**Note :**

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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